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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

FURTHER INFORMATION ON WINDING-UP PETITION

Reference is made to the announcements of Shandong Chenming Paper Holdings Limited (the “Company”) dated 16 June 2017, 22 June 2017, 29 June 2017, 17 July 2017, 24 August 2017, 28 August 2017, 11 September 2017 and 28 February 2018 (the “Announcements”) in relation to the Winding-up Petition. Unless the context requires otherwise, all the terms defined in this announcement shall have the same meanings as in the Announcements when used herein.

The Company has appealed against the order of Justice Harris dated 14 June 2017 on 12 July 2017. The hearing was completed at the Court of Appeal of the High Court of the HKSAR on 11 May 2018. At the conclusion of the hearing, the court indicated that a date will be set to hand down the judgment. The Company will make further announcement as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
14 May 2018

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Li Feng and Mr. Geng Guanglin; the non-executive Directors are Ms. Yang Guihua and Ms. Zhang Hong and the independent non-executive Directors are Ms. Pan Ailing, Ms. Wang Fengrong, Mr. Huang Lei and Ms. Liang Fu.

* *For identification purposes only*